



TRANS INDIA HOUSE IMPEX LTD

Registered Office: B-1101, Titanium Square, B/h Sarveshwar Tower, Opp. B. M. W. Show, Room, Thaltej, Ahmedabad, Gujarat – 380 054, India.

Tel: 079 – 4600 8108; **Contact Person:** Mr. Mrugesh A. Vyas, Company Secretary & Compliance Officer

Email: compliance@tihil.co.in; info@tihil.co.in; **Website:** www.tihil.co.in

Corporate Identity Number: L74110GJ1987PLC152434

ENTITLEMENT LETTER FOR THE RIGHTS ISSUE

Dear Shareholder,

ISSUE OF UP TO 3,55,26,000 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF OUR COMPANY (THE “RIGHTS EQUITY SHARES”) FOR CASH AT A PRICE OF ₹ 13.90/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 3.90/- PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹ 4938.11 LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARES FOR EVERY 1 (ONE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MAY 08, 2025 (THE “ISSUE”). FOR FURTHER DETAILS, SEE “TERMS OF THE ISSUE” ON PAGE 196 OF THIS LETTER OF OFFER.

**Assuming full subscription of this issue.*

You are advised to read the disclaimer carefully before reading, accessing or making any other use of the documents

You have been sent this e-mail (including its enclosures) in electronic form in compliance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, SEBI Rights Issue circulars & and other relevant circulars issued by the Securities and Exchange Board of India from time to time. This e-mail does not constitute an offer of, or a solicitation of an offer to purchase, any securities of Trans India House Impex Limited in any jurisdiction where offers or solicitations are not permitted by law. The information in this e-mail is solely intended for distribution to, and use by Eligible Equity Shareholders as of the Record Date i.e, May 08, 2025, who have provided an Indian address to the Company or who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. By accessing this e-mail and its enclosures, you are hereby deemed to represent that you qualify under one of the foregoing criteria. This e-mail and its enclosures should not be reproduced, transmitted or distributed to any other person.

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With reference to the above subject, given below are the links to your Rights Entitlement Letter, Abridged Letter of Offer and Application Form, to participate in the Rights Issue. Please note that these documents have to be read along with the email disclaimer, the link of which has been provided below. You can access the same by clicking on the links given below to view, download and print the same as required.

AMOUNT PAYABLE PER RIGHT EQUITY SHARES*	FACE VALUE (₹)	PREMIUM (₹)	TOTAL (₹)
On the Issue application	10.00	3.90	13.90
Total	10.00	3.90	13.90

*For further details on Payment Schedule, see “Terms of the Issue” on page 196 of the Letter of Offer.

IF YOU ARE NOT PERMITTED TO VIEW THIS LETTER OR ARE IN ANY DOUBT AS TO WHETHER YOU ARE PERMITTED TO VIEW THIS LETTER, PLEASE TREAT THIS LETTER AS SENT FOR INFORMATION PURPOSES ONLY AND SHOULD NOT BE ACTED UPON FOR SUBSCRIPTION TO THE RIGHTS EQUITY SHARES AND SHOULD NOT BE COPIED OR REDISTRIBUTED.

With reference to above, please find below the details of Equity Shares held by you as on Record Date i.e. May 08, 2025 along with your Rights Entitlements

FOLIO NUMBER / DP OR CLIENT ID	NO. OF EQUITY SHARES HELD BY YOU ON RECORD DATE BEING MAY 08, 2025	NO. OF RIGHTS ENTITLEMENT

THIS IS TO INFORM YOU THAT THE CAPTIONED ISSUE OPENS FOR SUBSCRIPTION ON MAY 27, 2025, AND CLOSURES FOR SUBSCRIPTION ON JUNE 17, 2025

Please refer to the FAQs available on the websites of the Company i.e. www.tihil.co.in and the Registrar to the Issue i.e. : www.masserv.com which may be used as guidance for making an Application in the Right Issue. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

Fractional Entitlements

The Equity Shares are being offered on a rights basis to existing Eligible Equity Shareholders in the ratio of 1:1; i.e 1 (One) Equity Shares for every 1 (One) Equity Shares held as on the Record Date. As per SEBI Rights Issue Circulars, the fractional entitlements are to be ignored.

Issue Schedule

You are requested to take note of the following schedule of the Issue:

LAST DATE FOR CREDIT OF RIGHTS ENTITLEMENTS	May 26, 2025
ISSUE OPENING DATE	May 27, 2025
LAST DATE FOR ON MARKET RENUNCIATION OF RIGHTS ENTITLEMENTS [#]	June 11, 2025
ISSUE CLOSING DATE [†]	June 17, 2025
FINALISATION OF BASIS OF ALLOTMENT (ON OR ABOUT)	June 27, 2025
DATE OF ALLOTMENT (ON OR ABOUT)	June 30, 2025
DATE OF CREDIT (ON OR ABOUT)	July 14, 2025
DATE OF LISTING (ON OR ABOUT)	July 16, 2025

* Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN WHOLE OR IN PART, IN OR INTO THE UNITED STATES OF AMERICA OR IN ANY OTHER JURISDICTION IN WHICH SUCH DISTRIBUTION OR DISSEMINATION WOULD BE PROHIBITED BY APPLICABLE LAW.

All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated May 03, 2025, filed with the Stock Exchange, namely BSE Limited and the Securities and Exchange Board of India.

Thanking you
Yours faithfully,

For Trans India House Impex Limited

Name: Mrugesh A. Vyas
Designation: Company Secretary & Compliance Officer
Membership No: ACS: 49190