

TRANS INDIA HOUSE IMPEX LIMITED

(Formerly known as IO System Limited) CIN: L74110GJ1987PLC152434

Registered Office: B-1101, Titanium Square, B/H. Sarveshwar Tower, OPP. B.M.W. Show Room, Thaltej, Ahmedabad – 380 054, Gujarat, INDIA

Email: compliance@tihil.co.in; Tel +91-79-46008108 Website: www.tihil.co.in

20th May 2025

To,
The Corporate Relations Department
BSE Limited
P J Towers, Dalal Street,
Mumbai – 400 001

Ref: TRANS INDIA HOUSE IMPEX LIMITED BSE SCRIP CODE: 523752

SCRIP ID: TIHIL

Dear Sir / Madam,

Sub: <u>DISCLOSURE UNDER REGULATION 30 - COPY OF NEWSPAPER ADVERTISEMENTS</u> WITH RESPECT TO RIGHTS ISSUE OF THE COMPANY

Pursuant to Regulation 30 and Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and with reference to the Rights Issue of the Company, we hereby inform you that the Company has published the following Public Announcements (the "Pre-Issue Advertisement") in the form of Newspaper Publications which were published on 20th May 2025 in the following newspapers:

- i. Financial Express (English national daily newspaper with wide circulation),
- ii. Jansatta (Hindi national daily newspaper with wide circulation) and
- iii. Financial Express Gujarati (Gujarati daily newspaper)

The copies of Newspaper Publications are enclosed herewith.

You are requested to kindly take note of the above and display the same on the notice of the exchange.

Thank you,

For Trans India House Impex Limited (Formerly known as IO System Limited)

Mrugesh Ashwin Kumar Vyas

Company Secretary and Compliance Officer

Membership No: ACS: 49190

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities nor for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer datedMay 03,2025(the "Letter of Offer" or "LOF") filed with the BSE Limited ("BSE"), and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations).



TRANS INDIA HOUSE IMPEX LTD

Corporate Identity Number: L74110GJ1987PLC152434

Registered Office: B-1101, Titanium Square, B/h Sarveshwar Tower, Opp. B. M. W. Show, Room, Thaltej, Ahmedabad, Gujarat - 380 054, India. Tel: 079 - 4600 8108

Contact Person: Mr. Mrugesh A. Vyas, Company Secretary & Compliance Officer

Email: compliance@tihil.co.in; info@tihil.co.in Website: www.tihil.co.in

Our Company was originally incorporated in the name and style of "GBC HI-TECH (INDIA) LIMITED" as a Public Limited Company under the Companies Act, 1956 pursuant to a Certificate of Incorporation granted by the Registrar of Companies, Uttar Pradesh (ROC) at Kanpur on May 25, 1987. The name of our Company was subsequently changed to MODI GBC LIMITED pursuant to special resolution on January 31, 1992, and a fresh Certificate of Incorporation was issued by the ROC, further Changed to GBC MODICORP LIMITED pursuant to special resolution on June 10, 2000, further changed to SPICE SYSTEMS LIMITED pursuant to special resolution on November 25, 2002, further Changed to 10 SYSTEMS LIMITED pursuant to special resolution on August 8, 2007, further Changed to "TRANS INDIA HOUSE IMPEX LIMITED" (Our Company) pursuant to special resolution on July 25, 2022. The Registered Office was shifted from the State of Uttar Pradesh to Gujarat on June 12, 2024, vide the Order of the Regional Director dated November 24, 2023. For details of changes in Name of our Company and our Registered Office of our Company, please see "General Information" on page 49 of this Draft Letter of Offer.

OUR PROMOTERS: IRFAN ABDULRAHIMBHAI QURESHI, MAYANK SURESH JOLLY, M/S. SUNSOURCE CAPITAL SERVICES INDIALIMITED

ISSUE OF UP TO 3,55,26,000FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 13.90 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 3.90 PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹ 4938.11 LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARES FOR EVERY 1 (ONE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MAY 08, 2025 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 196 OF THIS DRAFT LETTER OF OFFER.

*Assuming full subscription

ISSUE PROGRAMME

ISSUE OPENS ON May 27, 2025 LAST DATE FOR ON MARKET RENUNCIATION** June 11, 2025

ISSUE CLOSES ON" June 17, 2025

**Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

THE ISSUE PRICE OF EACH EQUITY SHARE IS 1.39 TIMES THE FACE VALUE OF THE EQUITY SHARE.

Simple, Safe, Smart way of Application - Make use of it !!! *Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section

ASBA Facility

In accordance with Regulation 76 of the SEBI ICDR Regulations, the Rights Issue Circulars and the ASBA Circulars all investors desiring to make an application in this issue are mandatorily required to use either the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details refer to "Terms of the Issue - Making of an application through the ASBA process" on page 196 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

Pursuant to provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders will be credited in their respective demat account and shall be admitted for trading on the Stock Exchange under the INE502D20011to requisite approvals. For details of credit of the Rights Entitlements, see "Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders' on page 212of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or ur Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. The Shareholder who failed to provide their demat details in the stipulated time then their rights entitlement shall lapse and shall not be

eligible to apply in this issue. The Eligible Equity Shareholders shall send a letter to the Registrar containing the name(s), address, e-mail address, contact details and the details of their demat account along with copy of self-attested PAN and self-attested client master sheet of their demat account either by email, post, speed post, courier, or hand delivery so as to reach to the Registrar no later than two Working Days prior to the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Recistrar, shall be credited in a demat suspense escrow account opened by our Company.

PROCEDURE FOR APPLICATION In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all investors desiring to make an application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such applications before making their application through ASBA. For details of procedure for application by the resident eligible shareholders holding equity shares in physical form as on record date, please see "Procedure for application by eligible equity shareholders holding equity shares in physical

Procedure for Application through the ASBA process: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on

Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link. Application by Eligible Equity Shareholders holding Equity Shares in physical form: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective

demat accounts at least one day before the Issue Closing Date. PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OF OUR COMPANY ATLEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST

THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM. Allotment of rights equity shares in dematerialised form: Please note that the rights equity shares applied for in this issue can be allotted only in dematerialised form and to the same depository account in which our equity shares

are held by such investor on the record date. Dispatch of the Abridged Letter of Offer (ALOF) and application: The despatch of the ALOF and the application

Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements

returned/reversed/failed; or (f) the ownership of the Equity Shares under dispute, including any court proceedings, as applicable or g) non-institutional equity shareholders in the United States. Applications on Plain Paper under ASBA process: An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be

accepted from any address outside India. Alternatively, Eligible Equity Shareholders may also use the Application Form available online on the websites of our

Company, the Registrar to the Issue or the Stock Exchanges to provide requisite details. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the

Issue Closing Date and should contain the following particulars: Name of our Issuer, being TRANS INDIA HOUSE IMPEX LIMITED

form was completed on May 19, 2025, by the Registrar to the Issue.

- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio Number/ DP and Client ID No.; Number of Equity Shares held as on Record Date;
- Allotment option preferred –only Demat form; Number of Rights Equity Shares entitled to:
- Number of Rights Equity Shares applied for;
- Number of Additional Rights Equity Shares applied for, if any: Total number of Rights Equity Shares applied for within the Right Entitlements;
- Total amount paid at the rate of 13.90/- per Rights Equity Share; Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;
- In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint
- evidence for exemption to be provided by the applicants; Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the

names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue, Documentary

Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB);

Additionally, all such Applicants are deemed to have accepted the following: "I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the

territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S"). If we understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. If we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand this application should not be forwarded to or transmitted in or to the United States at any time. If we confirm t If we are not in the United States and understand that neither us, nor the Registrar or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction. "I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction

or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

If We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Requiation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities

I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of RegulationS or in a transaction exempt from, or not subject to, the registration requirements of the

I/We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing

representations and agreements." In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits

Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar atwww.masserv.com. .Our Company and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts on

Last date for Application: The last date for submission of the duly filled in the Application Form or a plain paper Application is, June 17,2025 i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with a SCSB nor uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Basis of Allotment" on page 222 of the Letter of Offer

Procedure for Renunciation: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges; or (b) through an off-market transfer, during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism. Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stockbroker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. The Lead Manager and our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat. accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchange under subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchange for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time. The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e. from (May 27, 2025to June 11, 2025 (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the INE502D20011 and indicating the details of the Rights Entitlements they intend to trade. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on 'T+1 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchanges and the SEBI.

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in

such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue. The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the INE502D20011 the details of

the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date. Listing and trading of the Equity Shares to be issued pursuant to this Issue

The existing Equity Shares are listed and traded on BSE (Scrip code: 523752under the ISIN:INE502D01011). The Rights Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchanges. Upon receipt of such listing and trading approvals, the Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and

Disclaimer clause of BSE Limited: "It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of affer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited.

Availability of issue materials: In accordance with the SEBI ICDR Regulations, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ dispatched only to the Eligible Equity Share holders who have provided Indian address and who have made a request in this regard. Incase such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and incase such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

- a) our Company atwww.tihil.co.in b) the Registrar to the Issue at www.masserv.comand
- c) the Stock Exchange at www.bseindia.com. Allotment Banker Account - Indusind Bank Limited (Contact Person - Mr. Kaushik Chatterjee)

Bankers to the issue and Refund Banker - Indusind Bank Limited For Risk Factors and other details, kindly refer page no.25 of the Letter of Offer

Other important links and helpline

- The Investors can visit following links for the below-mentioned purposes: a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application.
- process and resolution of difficulties faced by the Investors: www.masserv.com b) Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or
- our Company: www.masserv.com c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form www.masserv.com
- d) Submission of self-attested PAN, client master sheet and demat account details by non- resident Eligible Equity Shareholders: https://www.masserv.com This Issue will remain open for a minimum 22 (Twenty-Two) days. However, our Board will have the right to extend

the Issue Period as it may determine from time to time but not exceeding 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Closing Date).

REGISTRAR TO THE ISSUE MAS SERVICES LIMITED : Add: T 34, 2nd Floor, Okhla Industrial Area, Phase II, New Delhi, Delhi - 110 020. Tel No: 011 - 26387281.82.83/ +91 11 4132 0335 Email: investor@masserv.com Website: www.masserv.com Contact Person: Mr. Sharwan Mangla • SEBI Registration Number: INR000000049

COMPANY SECRETARY AND COMPLIANCE OFFICER MR. MRUGESH A. VYAS - TRANS INDIA HOUSE IMPEX LIMITED Registered Office: Registered Office: B-1101, Titanium Square, Bih Sarveshwar Tower,

Opp. B. M. W. Show, Room, Thaltej, Ahmedabad, Gujarat - 380 054, India.Tel: 079 - 4600 8108 TIHIL investor may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue or postissue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving complete details such as name, address of the Applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA Investors. For details on the ASBA process, see "Terms of the Issue" on page 196of the Letter of Offer.

> For Trans India House Impex Limited On behalf of Board of Directors

Place : Ahmedabad Date : May 20, 2025

MRUGESH A. VYAS Company Secretary & Compliance Officer - ACS: 49190

DISCLAIMER: Our Company is proposing, subject to market conditions and other considerations, to make a rights issue of its Equity Shares, and has filed a Letter of Offer with BSE Limited on May 13, 2025. The letter of offer is available on the website of SEBI allowww.sebi.gov.in.the website of the stock exchange at www.bseindia.com, the Company website at www.thil.co.inand the website of registrar at www.masserv.com.Potential investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer filed with the SEBI and the stock exchanges, including the section titled "Risk Factors", beginning on Page -25- of the Letter of Offer, for details of the same, when available. This announcement has been prepared for publication in India and may not be released in the United States, This announcement does not constitute an offer or sale of securities in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act

of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be

made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the

Company and management, as well as financial statements. However, no public offering of securities is being made in the

MUTUALFUNDS Sahi Hai



Haq, ek behtar zindagi ka.

Notice For Declaration Of Income Distribution Cum Capital Withdrawal

UTI Aggressive Hybrid Fund (Erstwhile UTI Hybrid Equity Fund)

Name of the Plan	Quantum of IDCW (Gross Distributable Amt.)*		Record Date	Face Value (per unit)	NAV as on May 16, 2025 (per unit)
	%	₹ per unit			₹
UTI Aggressive Hybrid Fund Regular Plan - Payout of Income Distribution cum Capital Withdrawal option (IDCW)	8.50%	3.50% 0.8500	Thursday May 22,	₹10.00	43.7054
UTI Aggressive Hybrid Fund Direct Plan - Payout of Income Distribution cum Capital Withdrawal option (IDCW)	0.345577333334		2025	223333	48.6964

*Distribution of above IDCW is subject to the availability of distributable surplus as on record date. Income distribution cum capital withdrawal payment to the investor will be lower to the extent of statutory levy (if applicable). Income distribution will be made, net of tax deducted at source as applicable.

Pursuant to payment of IDCW, the NAV of the income distribution cum capital withdrawal options of the scheme would fall to the extent of payout and statutory levy (if applicable).

Such of the unitholders under the income distribution cum capital withdrawal options whose names appear in the register of unitholders as at the close of business hours on the record date fixed for each income distribution cum capital withdrawal shall be entitled to receive the income distribution cum capital withdrawal so distributed. The reinvestment, if any, shall be treated as constructive payment of IDCW to the unitholders as also constructive receipt of payment of the amount by the unitholders. No load will be charged on units allotted on reinvestment of IDCW.

Mumbai

E-mail: invest@uti.co.in, (CIN-L65991MH2002PLC137867).

Toll Free No.: 1800 266 1230

www.utimf.com

May 19, 2025 REGISTERED OFFICE: UTI Tower, 'Gn' Block Bandra Kurla Complex, Bandra [E], Mumbai - 400051. Phone: 022 - 66786666. UTI Asset Management Company Ltd. (Investment Manager for UTI Mutual Fund)

For more information, please contact the nearest UTI Financial Centre or your AMFI/ NISM certified Mutual Fund Distributor, for a copy of Statement of Additional Information, Scheme Information Document and Key Information Memorandum cum Application Form.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

POST-OFFER PUBLIC ANNOUNCEMENT TO THE PUBLIC SHAREHOLDERS OF VIRAT INDUSTRIES LIMITED

Corporate Identification Number: L29199GJ1990PLC014514; Registered Office: A-1/2, GIDC Industrial Estate Kabil Pore, Navsari - 396424, Gujarat, India; Contact Number: +91-2637-265011/265022/+91-7878325805; Website: www.viralindustries.com; Email Address: factory@viratindustries.com/ sales@viratindustries.com

Open Offer for acquisition of up to 23,56,954 Offer Shares representing 16.23% of the Expanded Voting Capital of Virat Industries Limited (Target Company'), from its public shareholders at an offer price of ₹158.00/- per Offer Share, payable in cash, by an Individual Acquirer, Mr. Bhavook Tripathi (Acquirer 1), along with the Corporate Acquirers, M/s BT Capital Managers Private Limited (Acquirer 2), and M/s Brahm Precision Materials Private Limited (Acquirer 3), collectively referred to as the Acquirers, in accordance with the provisions of Regulations 3(1) and 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and subsequent

This Post-Offer Public Announcement is being issued by Swaraj Shares and Securities Private Limited, the Manager to the Offer ("Manager"). on behalf of the Acquirers to the Public Shareholders of the Target Company, pursuant to and in compliance with the provisions of Regulation

18(12) and other applicable provisions under the SEBI (SAST) Regulations ('Post-Offer Public Announcement'). This Post-Offer Public Announcement should be read in continuation of, and in conjunction with the: a) Public Announcement dated Tuesday, September 24, 2024 ("Public Announcement"), (b) Detailed Public Statement dated Saturday, September 28, 2024 in connection with this Offer, published on behalf of the Acquirers on Monday, September 30, 2024, in Financial Express (English Daily) (All Editions), Jansatta (Hindi daily) (All Editions), Mumbai Lakshadeep (Marathi Daily) (Mumbai Edition), and Financial Express (Gujarati Daily) (Navsari Edition) ('Detailed Public Statement'), (c) Draft Letter of Offer dated Tuesday, October 08, 2024 filed and submitted with SEBI pursuant to the provisions of Regulation 16(1) of the SEBI (SAST) Regulations ('Draft Letter of Offer'), (d) Corrigendum to the Public Announcement, the Detailed Public Statement, and the Draft Letter of Offer dated Monday, March 17, 2025, published on behalf of the Acquirers on Tuesday, March 18, 2025, ("Corrigendum to the Public Announcement, the Detailed Public Statement, and the Draft Letter of Offer'); (e) Letter of Offer dated Saturday, April 05, 2025, along with the Form of Acceptance-cum-Acknowledgement ("Letter of Offer"), (f) Recommendations of the Independent Directors of the Target Company which were approved on Tuesday, April 15, 2025 and published in the Newspapers on Wednesday, April 16, 2025 ('Recommendations of the Independent Directors of the Target Company'), (f) Pre-Offer cum corrigendum to the Detailed Public Statement Advertisement dated Wednesday, April 16, 2025, which was published in the Newspapers on Thursday, April 17, 2025 ('Pre-Offer Public Announcement' (the Public Announcement, the Detailed Public Statement, the Draft Letter of Offer, the Corrigendum to the Public Announcement, the Detailed Public Statement, and the Draft Letter of Offer, the Letter of Offer, the Recommendations of the Independent Directors, and the Pre-Offer Advertisement cum Corrigendum to the Detailed Public Statement of the Target Company and this Post-Offer

Public Announcement are hereinafter collectively referred to as 'Offer Documents') issued by the Manager on behalf of the Acquirers. The capitalized terms used but not defined in this this Post-Offer Public Announcement shall have the meaning assigned to such terms in the

7.10	Particulars	Pre-Offer (Pre-Preferential	Post-Offer (Post-Preferential	Pre-Offer (Post-Preferential	Post-Offer (Post-Preferential	
7.70	Pre-Offer and Post-Offer shareholding	ng of the Public Shareh	olders (other than the Acc	quirers and the Promoters)	
b)	% of Expanded Voting Share Capital	90.78%		74.5	74.55%	
a)	Number of Equity Shares	1,31	,84,203	1,08,2	7,270	
7.9	Post-Offer shareholding of the Acqu	(1.002.00	0.400.00000000000000000000000000000000			
c)	% of Expanded Voting Share Capital	Not Applicable Not Applicable		NU DO POLICIO		
b)	Price of the Equity Shares acquired	Not Applicable		Not Applicable		
a)	Number of Equity Shares		NI		a	
7.8	Equity Shares acquired after the De		A 100 C	T. 0538	200010	
b)	% of Expanded Voting Share Capital	16	3.23%	0.0001%		
a)	Number of Equity Shares	23,	56,954	21		
7,7	Equity Shares acquired by way of O	ffer		162		
b)	% of Expanded Voting Share Capital	6	6.10%	66.10%		
a)	Number of Equity Shares	95,	99,999	95,99,999		
7.6	Sale Shares proposed to be acquire	d by way of Share Subs	cription Agreement	(V.		
b)	% of Expanded Voting Share Capital	8	.45%	8.4	8.45%	
a)	Number of Equity Shares	2002	27,250	12,27,250		
7.5	Shareholding of the Acquirers before			[24]] [20000340019		
7.4	Size of the Open Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	₹37,23,98,732.00/-		₹3,318.00/-		
7.3	Aggregate number of Equity Shares accepted	23,56,954		21		
7.2	Aggregate number of Equity Shares tendered	23,	56,954	2	t	
7.1	Offer Price	₹15	58,00/-	₹158	1:00/-	
I.	Particulars		e Offer Document eptance in this Offer)	Acti	uals	
7.	Details of the Acquisition	ST SOUR SOUR	185235 37 00	40		
6.	Date of Payment of Consideration Tuesday, May 13, 2025					
5.2	Date of Closing of the Offer	Monday, May 05, 2025				
5.1	Date of Opening of the Offer	Monday, April 21, 2025				
5.	Offer Details					
4.	Name of Registrar to the Offer	MUFG Intime India Priva	te Limited (Formerly known	as Link Intime India Private	Limited)	
3,	Name of Manager to the Offer	allotted under the Income Tax Act, 1961, with its registered office located at K-221, MIDC Waluj, Aurangabi Bajaj Nagar MIDC Waluj, Gangapur, Aurangabad - 431136, Maharashtra, India. (Acquirer 3) Swaraj Shares and Securities Private Limited				
	Name of the Acquirers and PACs	M/s BT Capital Managers Private Limited, a private limited company incorporated on Tuesday, June 2013, under the provisions of Companies Act, 1956 bearing Permanent Account Number 'AAFCB547 allotted under the Income Tax Act, 1961, with its registered office located at Flat No 4 A, Shree Goverd Nath Housing Society, North Main Road, Lane - B, Koregaon Park, Pune - 411001, Maharashtra, In (Acquirer 2) M/s Brahm Precision Materials Private Limited, a private limited company incorporated on Wednesday, A 06, 2011, under the provisions of Companies Act, 1956, bearing Permanent Account Number 'AAPCS875				
2						
		Mr. Bhavook Tripathi, son of Mr. Chandra Prakash Sharitiswarup Tripathi, aged about 54 years, Indi Citizen, bearing Permanent Account Number 'ABBPT7159D' allotted under the Income Tax Act, 1961, reside at Shri Govardhannath Lanth - B, Koregoan Park, Pune - 411001, Maharashtra, India.(Acquirer 1)				
1.	Name of the Target Company	Virat Industries Limited bearing corporate identity number L29199GJ1990PLC014514', with its regist office located at A-1/2, GIDC Industrial Estate Kabil Pore, Navsari - 396424, Gujarat, India.				

Shares Paid-Up Shares Paid-Up Shares Paid-Up Shares Paid-Up Share Capital) Share Capital) Share Capital) Share Capital) 23,56,954 23,56,933 a) Number of Equity Shares 23,56,954 b) % of Expanded Voting Share Capital Not Applicable 16.23% 16.23% 16.23%

Issue of Equity

Issue of Equity

Issue of Equity

Issue of Equity

The Acquirers accepts full responsibility for the information contained in this Post-Offer Public Announcement and for their obligations specified under

The Acquirers will consummate the Share Subscription Agreement transaction in accordance with the provisions of Regulations 22(1), and 22(3) of the SEBI (SAST) Regulations and will make an application for reclassification of themselves as the promoters of the Target Company, in accordance with the provisions of Regulation 31A(10) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, including subsequent amendments thereto ('SEBI (LODR) Regulations').

A copy of this Post-Offer Public Announcement will be accessible on the websites of Securities and Exchange Board of India at www.sebi.gov.in. BSE. Limited at www.bseindia.com and the registered office of the Target Company.

SSUED BY MANAGER TO THE OFFER SWARAJ

Place: Mumbai

Swaraj Shares and Securities Private Limited

Corporate Identification Number: U51101WB2000PTC092621 Principal Place of Business; Unit No 304, A Wing, 215 Atrium, Near Courtyard Marriot, Andheri East, Mumbai- 400093, Maharashtra, India

Contact Person: Pankita Patell Tanmov Baneriee Contact Number: +91-22-69649999

Email Address: takeover@swarajshares.com

Investor grievance Email Address: investor.relations@swarajshares.com SEBI Registration Number: INM00012980 Validity: Permanent

Date: Monday, May 19, 2025 Mr. Praveen Chandra Mathur Director of Acquirer - 3

Ahmedabad

On behalf of all the Acquirers

epaper.financialexpress.com

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities nor for publication, distribution or release directly or indirect outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer datedMay 03,2025(the "Letter of Offer datedMay 03,2025(the "Letter of Offer datedMay 03,2025). or "LOF") filed with the BSE Limited ("BSE"), and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBIICDR Regulations).



TRANS INDIA HOUSE IMPEX LTD

Corporate Identity Number: L74110GJ1987PLC152434

Registered Office: B-1101, Titanium Square, B/h Sarveshwar Tower, Opp. B. M. W. Show, Room, Thaltej, Ahmedabad, Gujarat - 380 054, India. Tel: 079 - 4600 8108

Contact Person: Mr. Mrugesh A. Vyas, Company Secretary & Compliance Officer Email: compliance@tihil.co.in; info@tihil.co.in Website: www.tihil.co.in

Our Company was originally incorporated in the name and style of "GBC HI-TECH (INDIA) LIMITED" as a Public Limited Company under the Companies Act, 1956 pursuant to a Certificate of Incorporation granted by the Registrar of Companies, Utfar Pradesh (ROC) at Kanpur on May 25, 1987. The name of our Company was subsequently changed to MODI GBC LIMITED pursuant to special resolution on January 31, 1992, and a fresh Certificate of Incorporation was issued by the ROC, further Changed to GBC MODICORP LIMITED pursuant to special resolution on November 25, 2002, further Changed to IO SYSTEMS LIMITED pursuant to special resolution on August 8, 2007, further Changed to "TRANS INDIA HOUSE IMPEX LIMITED" (Our Company) pursuant to special resolution on July 25, 2022. The Registered Office was shifted from the State of Uttar Pradesh to Gujarat on June 12, 2024, vide the Order of the Regional Director dated November 24, 2023. For details of changes in Name of our Company and our Registered Office of our Company, please see "General Information" on page 49 of this Draft Letter of Offer.

OUR PROMOTERS: IRFAN ABDULRAHIMBHAI QURESHI, MAYANK SURESH JOLLY, M/S. SUNSOURCE CAPITAL SERVICES INDIALIMITED

ISSUE OF UP TO 3,55,26,000FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 13.90 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 3.90 PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹ 4938.11 LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARES FOR EVERY 1 (ONE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MAY 08, 2025 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 196 OF THIS DRAFT LETTER OF OFFER.

*Assuming full subscription

ISSUE PROGRAMME

ISSUE OPENS ON May 27, 2025 LAST DATE FOR ON MARKET RENUNCIATION** **June 11, 2025**

ISSUE CLOSES ON# **June 17, 2025**

**Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior # Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue

Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

THE ISSUE PRICE OF EACH EQUITY SHARE IS 1.39 TIMES THE FACE VALUE OF THE EQUITY SHARE.

Facilities for application in this Issue:

Simple, Safe, Smart way of Application - Make use of it !!! Simple, Safe, Smart way of Application - Make use of it !!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section

ASBA Facility In accordance with Regulation 76 of the SEBI ICDR Regulations, the Rights Issue Circulars and the ASBA Circulars all investors desiring to make an application in this issue are mandatorily required to use either the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details refer to "Terms of the Issue - Making of an application through the ASBA process" on page 1960f the

Letter of Offer. Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Applicati

CREDIT OF RIGHTS ENTITLEMENTS IN DEMATACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

Pursuant to provisions of the SEBLICDR Regulations and the SEBLIGHTS listed Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders will be credited in their respective demat account and shall be admitted for trading on the Stock Exchange under the INE502D20011to requisite approvals. For details of redit of the Rights Entitlements, see "Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 212of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. The Shareholder who failed to provide their demat details in the stipulated time then their rights entitlement shall lapse and shall not be eligible to apply in this issue.

The Eligible Equity Shareholders shall send a letter to the Registrar containing the name(s), address, e-mail address contact details and the details of their demat account along with copy of self-attested PAN and self-attested client master sheet of their demat account either by email, post, speed post, courier, or hand delivery so as to reach to the Registrar no later than two Working Days prior to the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company.

PROCEDURE FOR APPLICATION In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all investors desiring to make an application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such applications before making their application through ASBA. For details of procedure for application by the resident eligible shareholders holding equity shares in physical form as on record date, please see "Procedure for application by eligible equity shareholders holding equity shares in physical form" on page 204 of the Letter of Offer.

Procedure for Application through the ASBA process: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on

nttps://www.sen.gov.in/seb/web/otner/Otner/action.go/qorkecognised-pi=yes&intmid=34. For oetalis on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

Application by Eligible Equity Shareholders holding Equity Shares in physical form: Please note that in accordance with Regulation 77Aof the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at leas two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date

PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OF OUR COMPANY ATLEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITI EMENTS WITH RESPECT TO THE FOLITY SHARES HELD IN PHYSICAL FORM

Allotment of rights equity shares in dematerialised form: Please note that the rights equity shares applied for in this issue can be allotted only in dematerialised form and to the same depository account in which our equity shares

Dispatch of the Abridged Letter of Offer (ALOF) and application: The despatch of the ALOF and the application

form was completed on May 19, 2025, by the Registrar to the Issue. Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and

Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares under dispute, including any court proceedings, as applicable or g) non-institutional equity shareholders in the United States.

Applications on Plain Paper under ASBA process: An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Alternatively, Eligible Equity Shareholders may also use the Application Form available online on the websites of ou Company, the Registrar to the Issue or the Stock Exchanges to provide requisite details.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Issuer, being TRANS INDIA HOUSE IMPEX LIMITED Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen
- recorded with our Company or the Depository): Registered Folio Number/ DP and Client ID No Number of Equity Shares held as on Record Date:
- Allotment option preferred -only Demat form Number of Rights Equity Shares entitled to:
- Number of Rights Equity Shares applied for:
- Number of Additional Rights Equity Shares applied for, if any;
 Total number of Rights Equity Shares applied for within the Right Entitlements;
- Total amount paid at the rate of £13.90/- per Rights Equity Share; Details of the ASBAAccount such as the account number, name, address and branch of the relevant SCSB;
- In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the
- NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained; Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed
- by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue. Documentary evidence for exemption to be provided by the applicants
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the **ASBAAccount**
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB);

Additionally, all such Applicants are deemed to have accepted the following:

"I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S"). If we understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. If we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand this application should not be forwarded to or transmitted in or to the United States at any time. If we confirm t I we are not in the United States and understand that neither us, nor the Registrar or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction.

"I'We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities

I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of RegulationS or in a transaction exempt from, or not subject to, the registration requirements of the

I/We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoin representations and agreements.

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits

Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being ejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar atwww.masserv.com. .Our Company and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts or or before the Issue Closing Date.

Last date for Application: The last date for submission of the duly filled in the Application Form or a plain pape Application is, June 17,2025 i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with a SCSB nor uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Basis of Allotment" on page 222 of the Letter of Offer.

Procedure for Renunciation: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges; or (b) through an off-market transfer, during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism. Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stockbroker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. The Lead Manager and our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investo on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date a. On Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registere stock-broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights

Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchange under subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchange for trading of Rights Entitlements. No assurance can be giver regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time. The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements

one Rights Entitlement. The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e from (May 27, 2025to June 11, 2025 (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the INE502D20011 and indicating the details of the Rights Entitlements. they intend to trade. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on 'T+1 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchanges and the SEBI

b. Off Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

Fligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue.

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the INE502D20011 the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date. Listing and trading of the Equity Shares to be issued pursuant to this Issue

The existing Equity Shares are listed and traded on BSE (Scrip code: 523752under the ISIN:INE502D01011). The Rights Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchanges. Upon receipt of such listing and trading approvals, the Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Equity Shares and thereafter be vailable for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and

Disclaimer clause of BSE Limited: "It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited." Availability of issue materials: In accordance with the SEBLICDR Regulations, the Abridged Letter of Offer, the

Application Form, the Rights Entitlement Letter and other Issue material will be sent/ dispatched only to the Eligible Equity Share holders who have provided Indian address and who have made a request in this regard. Incase such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and incase such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the

Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of

a) our Company atwww.tihil.co.in

b) the Registrar to the Issue at www.masserv.comand c) the Stock Exchange at www.bseindia.com.

Allotment Banker Account - Indusind Bank Limited (Contact Person - Mr. Kaushik Chatterjee) Bankers to the issue and Refund Banker - Indusind Bank Limited

For Risk Factors and other details, kindly refer page no.25 of the Letter of Offer Other important links and helpline

- The Investors can visit following links for the below-mentioned purposes:
 a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.masserv.com b) Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar of our Company: www.masserv.com
- c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form www.masserv.com
- d) Submission of self-attested PAN, client master sheet and demat account details by non- resident Eligible Equit Shareholders: https://www.masserv.com This Issue will remain open for a minimum 22 (Twenty-Two) days. However, our Board will have the right to exten

the Issue Period as it may determine from time to time but not exceeding 30 (Thirty) days from the Issue Openin ${\it Date (inclusive of the Issue Closing Date)}.$

REGISTRAR TO THE ISSUE

MAS SERVICES LIMITED : Add: T 34, 2nd Floor, Okhla Industrial Area, Phase II, New Delhi, Delhi - 110 020. **Tel No:** 011 - 26387281,82,83/ +91 11 4132 0335 Email: investor@masserv.com Website: www.masserv.com Contact Person: Mr. Sharwan Mangla • SEBI Registration Number: INR000000049

MR. MRUGESH A. VYAS - TRANS INDIA HOUSE IMPEX LIMITED
Registered Office: Registered Office: B-1101, Titanium Square, B/h Sarveshwar Tower,
Opp. B. M. W. Show, Room, Thaltej, Ahmedabad, Gujarat – 380 054, India.Tel: 079 - 4600 8108

nvestor may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue or post Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving complete details such as name, address of the Applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA Investors. For details on the ASBA process, see "Terms of the ssue" on page 196of the Letter of Offer.

COMPANY SECRETARY AND COMPLIANCE OFFICER

For Trans India House Impex Limited On behalf of Board of Director

Date: May 20, 2025

MRUGESH A. VYAS

Company Secretary & Compliance Officer - ACS: 49190 **DISCLAIMER**: Our Company is proposing, subject to market conditions and other considerations, to make a rights issue of its Equity Shares, and has filed a Letter of Offer with BSE Limited on May 13, 2025. The letter of offer is available on the website o SEBI atwww.sebi.gov.in,the website of the stock exchange at www.bseindia.com, the Company website at www.tihil.co.inand the website of registrar at www.masserv.com.Potential investors should note that investment in equity shares involves a high

the website of registrar at www.masserv.com.Potential investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer filed with the SEBI and the stock exchanges, including the section titled "Risk Factors", beginning on Page -25- of the Letter of Offer filed with the SEBI and the stock exchanges, including the section titled "Risk Factors", beginning on Page -25- of the Letter of Offer, for details of the same, when available. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer or sale of securities in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under bul Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, no public offering of securities is being made in the United States.

CHEMO PHARMA LABORATORIES LIMITED

Corporate Identification Number: L99999MH1942PLC003556;
Registered Office: 5, Kumud Apartment CHS Limited, Karnik Road Chikan Ghar, Kalyan – 421301, Thane, Maharashtra, India; Contact Number: 022-22078381 / 022-22078382; Website: www.thechemopharmalaboratoriesltd.com; Email ID: chemopharmalab@gmail.com

Recommendations of the Committee of Independent Directors ('IDC') of M/s Chemo-Pharma Laboratories Limited ('Target Company') in relation to the Open Offer ('Offer') made by M/s Atibha Agriseeds Private Limited (Acquirer), (hereinafter collectively referred to as 'Acquirer'), to the Public Shareholders of the Target Company under the provisions of Regulation 26(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Subsequent Amendments thereto

('SEBI (SAST) Regulations').				
Date	Monday, May 19, 2025			
Name of the Target Company	Chemo-Pharma Laboratories Limited			
Details of the Offer pertaining to the Target Company Names of the Acquirer and Persons Acting in	Open offer being made by the Acquirer for acquisition of up to 3,90,000 Offer Shares, representing 26.00% of the Voting Share Capital of the Target Company, at a price of ₹110.00/- per Offer Share, payable in cash, assuming full acceptance aggregating to a maximum consideration of ₹4,29,00,000.00/- payable in cash. M/s Atibha Agriseeds Private Limited			
Concert with the Acquirer	There is no person acting in concert for this Offer			
Name of the Manager to the Offer	Swaraj Shares and Securities Private Limited			
Members of the Committee of Independent Directors (IDC)	Sr. Name of the Independent Directors	Designation		
	Ms. Simiran Ankleshwar Tripathi	Chairperson		
	2. Ms. Sarvagya Goel	Member		
	3. Ms. Shilpy Chopra	Member		
IDC Member's relationship with the Target Company (Director, Equity shares owned, any other contract/relationship), if any	All IDC Members are Independent Directors on the Board of the Target Company. IDC Members have not entered into any other contract or have oth relationships with the Target Company.			
Trading in the Equity Shares/other securities of the Target Company by IDC Members	IDC Members have confirmed that they have not traded in the Equity Shares of the Target Company from the date of the Public Announcement till the date of this Recommendations.			
IDC Member's relationship with the Acquirer (Director, Equity shares owned, any other contract/ relationship), if any.	None of the IDC Members hold any contract, nor have any direct or indirect relationship with the Acquirer, their promoter, directors, and shareholders, in their personal capacities.			
Trading in the equity shares/other securities of the acquirer by IDC Members	IDC Members have confirmed that they have not traded in the equity shares of the Acquirer.			
Recommendation on the Open offer, as to whether the offer, is or is not, fair, and reasonable	Based on the review of the Offer Documents issued by the Ma on behalf of the Acquirer, IDC Members believe that the Offer is fr and in line with the SEBI (SAST) Regulations. The sh independently evaluate the Offer, the market performance of t and take an informed decision in the best of their interests. F Shareholders, should independently review the Letter of Off May 12, 2025, including the risk factors described therein t decision in relation to this Offer.	air and reasonable areholders mathe Equity Shares further, the Puble or dated Monda		
Summary of reasons for the recommendation	IDC Members have taken into consideration and reviewed the Documents for making the recommendation: a) The Public Announcement dated Tuesday, February 1 Announcement'); b) Detailed Public Statement dated Friday, February 21, 20 with this Offer, published on behalf of the Acquirer on Mon 2025, in Financial Express (English daily) (All Edition), and Mumbai Lakshadeep (Marathi daily), ("Detailed Public Statement'); c) Draft Letter of Offer dated Friday, February 28, 2025, fil with SEBI pursuant to the provisions of Regulation 16 (1) on Regulations ("Draft Letter of Offer"); d) The Letter of Offer along with Form of Acceptance and Monday, May 12, 2025 ("Letter of Offer"); The Offer Price is in terms of Regulation 8(2) of the Regulations.Based on the review of the aforesaid Offer Doc Members are of the view that the Offer Price is in line with prescribed by SEBI in the SEBI (SAST) Regulations.	8, 2025 ('Publi 25, in connection day, February 24, , Jansatta (Hind (Mumbai Edition ed and submitte f the SEBI (SAST Form SH-4 date e SEBI (SAST cuments, the IDI		
Disclosure of Voting Pattern	These recommendations have been unanimously approved by	the IDC Member		
Details of Independent Advisors, if any	None			
Details of illuepelluelit Auvisors, if ally				

To the best of our knowledge and belief, after making the proper enquiry, the information contained in or accompanying this statement

is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the Target Company under the Regulations.

For and on behalf of the Committee of Independent Directors Chemo-Pharma Laboratories Limited

Ms. Simiran Ankleshwar Tripathi Chairman of the IDC (DIN: 10719879)

Place: Mumbai Date: Monday, May 19, 2025

> શાખા ઓફીસ: યુનિટ નં. જી/૩, ૧૦૨–૧૦૩, બીજો માળ, સી.જી. સેન્ટર, સી.જી. રોડ, અમદાવાદ – ૩૮૦૦૦૯ શા**ખા ઓફીસ** : ઓફિસ નં. ૫૦૧ થી ૫૦૪, ૫મો માળ, ઓર્નેટ વન, સિલ્વર સ્ટોન મેઈન રોડ, ૧૫૦ ફ્રૂટ રીંગ રોડ, રાજકોટ ગુજરાત – ૩૬૦૦૦૫

ા ઓફીસ: ૩જો માળ, ક્લ્પતરૂ કોમ્પલેક્ષ, જૂના પાદરા રોડ, દેવ દીપ નગર સોસાયટી સામે, માધવ નગર, અકોટા, વડોદર YES BANK 360020 **રજીસ્ટર્ડ એન્ડ કોર્પોરેટ ઓફીસ** : યશ બેંક લીમીટેડ, યશ બેંક હાઉસ, ઓફ વેસ્ટર્ન અક્સપ્રેસ હાઇવે, સાન્તાક્ર્ઝ ઇસ્ટ, મુંબદ

પઝેશન નોટીસ સ્થાવર મિલકત માટે ઓફ સિક્યોરીટી ઈન્ટરેસ્ટ એક્ટ, ૨૦૦૨ તથા કલમ ૧૩(૧૨) હેઠળ મળેલી સત્તા સાથે સિક્યોરીટી ઈન્ટરેસ્ટ (એન્ફ)ર્સમેન્ટ) નિયમો, ૨૦૦૨ તથા નિયમ ૩ અંતર્ગ મળેલી સત્તાની રૂએ નીચે જણાવેલ ઉદ્યારકર્તાઓ/સહ-ઉદ્યારકર્તાઓ/ગિરવેદારો ને માંગણા નોટીસ જારી કરીને નોટીસ તારીખ/બજવણીના દ૦ દિવસોની અંદ

નારા દાતાના ફુડા નામ કહ્યા કરાયોલ. નોટીસમાં જણાવેલ રકમ ચુકવવા જણાવેલ. ઉદ્યારકર્તાઓ/સહ-ઉદ્યારકર્તાઓ/ગિરવેદારો રકમ ચુકવવામાં કસુરવાર થતાં આથી ખાસ કરીને ઉદ્યારકર્તાઓ/સહ-ઉદ્યારકર્તાઓ/ગિરવેદારો અને સામાન્થવા: જાહે જે મામ કરીને ઉદ્યારકર્તાઓ (ગિરવેદારો રકમ ચુકવવામાં કસુરવાર થતાં આથી ખાસ કરીને ઉદ્યારકર્તાઓ)/સહ-ઉદ્યારકર્તાઓ/ગિરવેદારો અને સામાન્થવા: જાહે ઉધારકર્તાઓ/સહ-ઉધારકર્તાઓ/ગિરવેદારો ને વિશેષ ૩૫થી તથા જાહેર જનતાને આથી સદરહ મિલકતો અંગે કોઈપણ જાતનો વ્યવહાર ના કરવાની ચેતવણી આપવામ

આવે છે. સદરહું મિલક્ત અંગે કરેલો કોઈપણ વ્યવહાર **થશ બેંક લીમીટેડ** નીચે દર્શાવેલ રકમ પૂરી ભરપાઈ થાય ત્યાં સુધી વ્યાજ તથાં અન્ય ખર્યા સાથેના બોજા સહિતને આ તમારા ધ્યાન પર લાવવાનું છે કે SARFAESI એક્ટની કલમ ૧૩(૮) હેઠળ, જ્યાં સુરક્ષિત લેશદાર દ્વારા કરવામાં આવેલા તમામ ખર્ચ, ચાર્જ અને ખર્ચ સાથે

સુરક્ષિત લેણદારની બાકી રકમની રકમ અગાઉ કોઈપણ સમયે સુરક્ષિત લેણદારને આપવામાં આવે છે. જાહેર હરાજી / ટેન્ડર / ખાનગી કરાર માટે નોટિસન ની તારીખ, સુરક્ષિત સંપત્તિનું વેચાણ અથવા સ્થાનાંતરણ કરવામાં આવશે નહીં અને તે સુરક્ષિત સંપત્તિના સ્થાનાંતરણ અથવા વેચાણ માટે આગળ કો પગલા લેવામાં આવશે નહીં.

ઉદ્યારકર્તાઓ / સહ-ઉદ્યારકર્તાઓ / ગિરવેદારો / પ્રોપરાઈટરનું નામ ડીમાન્ડ નોટીસની તારીખ અને બાકી લેણા રકમ (૧) જય માર્કેટિંગ વતી તેના પ્રોપ્રાઇટર શ્રી સંજયકુમાર હસમુખભાઇ શાહ (ઉદ્યારકર્તા) અને (૨) શ્રી સંજયકુમાર હસમુખભાઇ શાહ (સંહ-ઉદ્યારકર્તા અને ગિરવેદાર) અને (૩) શ્રીમતી અનિતાબેન સંજયભાઇ શાહ લોન એકા**ઉન્ટ** નં. 84969900000015

મિલકતનું વર્ણન :- શ્રી સંજયકુમાર હસમુખભાઇ શાહની માલિકીની ઔદ્યોગિક મિલકત આવેલ દુકાન નં. જી/3 ગ્રાઉન્ડ ફ્લોર, ક્ષેત્રફળ ૨૬.૦૨૨ સ્કે.મીટર્સ ઇન્દ્ર કોમ્પલેક્ષ તરીકે જાણીતી સ્કીમમાં જે બ્લોક /્સર્વ નં. દૂ + ૧૫ / પૈકી–૧ ખાતે સ્થિત, સિટી સર્વ નં. ૭૫૨ મોજે – કરળા, આંકલાવ, રજીસ્ટ્રેશન સબ ડિસ્ટ્રીક્ટ આંકલાવ, ડિસ્ટ્રી. આણંદ ખાતે આવેલ સમગ્ર મિલક્ત જેની ચર્તુઃસીમાઃ પૂર્વેઃ દુકાન નં. જી/૪, પશ્ચિમેઃ કમ્પાઉન્ડ વોલ, ઉત્તરે દુકાન નં. જી/૨ ગ્રા.ફ્લો૨, દક્ષિણે: કેરોસેન ડેપોની જમીન બાદ કમ્પાઉન્ડ વોલ. કબજાની તારીખઃ ૧૬.૦૫.૨૦૨૫, કબજાનો પ્રકારઃ સાંકેતિક કબજો

(૧) કહાર સુમિત મુરારીભાઈ (ઉદારકર્તા અને ગિરવેદાર) અને (૨) કહાર ૧.૦૨.૨૦૨૫, રૂા. ૫૧૭૯૯૫.૨૫/- (રૂા. પાંચ લાખ સત્તર હજાર નવસો પંચાણું અને પચ્ચીસ પૈસા ફક્ત) તા. ૨૧.૦૨.૨૦૨૫ **યુનિતાબેન** (સહ–ઉંધારકર્તા) **લોન એકાઉન્ટ નં.** AFH000900858171

મિલકતનું વર્ણન :- રહેણાંક ફલેટ નં. એ/૧૧૨, ગ્રાઉન્ડ ફલોર, સુપર બિલ્ટઅપ એરિયા જેનું ક્ષેત્રફળ ૨૩.૪૦ સ્કે.મીટર્સ સાથે વિશાલા એપાર્ટમેન્દ્ર તરીકે જાણીતી સ્કીમની સોસાયટીના રોડ અને સીઓપીની જમીનમાં અવિભાજીત વણવેચાયેલ ભાગ, જે રેવન્થુ સર્વે નં. ૪૮૦ ખાતે સ્થિત, ટી.પી. સ્કીમ નં. ૩, ફાઈનલ પ્લોટ નં. ૩૭૮ અને ૩૭૯ કુલ ક્ષેત્રફળ ૪૨૧ સ્કે.મીટર્સ, ગામ અને સીમ દંતેશ્વરમાં, રજીરટ્રેશન કિસ્ટ્રીક્ટ અને સબ કિસ્ટ્રીક્ટ વડોદર ખાતે આવેલ સમગ્ર મિલકત જેની ચર્તુ:સીમાઃ પૂર્વે: ફાઈનલ પ્લોટ નં. ૩૭૯ પૈકી, પશ્ચિમું: ટાવર – એ, ઉત્તરે: ૭.૫ મીટર્સ રોડ, દક્ષિણે: ૨૭ મીટર્સ રોડ.

(૧) કાંતિભાઈ અંબાલાલ રોહિત (ઉધારકર્તા અને ગિરવેદાર) અને **(૨) રમિલાબેન કાંતિલાલ રોહિત** (સહ-ઉધારકર્તા અને ગિરવેદાર) **લોન એકાઉન્ટ નં.** AFH000900587171

કબજોની તારીખઃ ૧૬.૦૫.૨૦૨૫, કબજાનો પ્રકારઃ સાંકેતિક કબજો ૨૮.૦૧.૨૦૨૫, રૂા. ૧૪૧૯७૬७.૫७/- (રૂા. ચૌદ લાખ ઓગણીસ હજાર સાતસો સડસઠ અને સત્તાવન પૈસા ફક્ત) તા. ૨૮.૦૧.૨૦૨૫ ના રોજ બાકી

મિલકતનું વર્ણન :- મિલકત આવેલ ફલેટ નં. એફ/૧૦૧, ટાવર એફ, ૧લો માળ, આવેલ બિલ્ટ–અપ એરિયા ૫૩૫ સ્કે.કૂટ સાથે ક્રિસ્ટલ પ્રમુખ તરીકે જાણીતી સ્ક્રીમના રોડ અને સીઓપીની જમીનમાં અવિભાજીત વણવેચાયેલ ભાગ, જે રેવન્યુ સર્વે નં. ૯૩૩ પૈકી ખાતે સ્થિત, ટીં.પી. સ્ક્રીમ નં. દ્૦, ફાઈન પ્લોટ નં. ૧૧૨ જેનું ક્ષેત્રફળ ૫૧૩૬ સ્ક્રે.મીટર્સ ગામ ગોત્રી, રજીસ્ટર્ડ કિસ્ટ્રીક્ટ અને સબ કિસ્ટ્રીક્ટ વડોદરા ખાતે આવેલ સમગ્ર મિલકત જેની ચર્તુ સ્ત્રીમા પૂર્વે: ફ્લેટ નં. ૧૦૨, પશ્ચિમે: ટાવર – જી, ઉત્તરે: આંતરિક રોડ, દક્ષિણે: ખુલ્લુ ખેતર. કબજાની તારીખ: ૧૬.૦૫, રહ્યા કલાઈ છે. કબજાની તારીખ: ૧૬.૦૫.૨૦૨૫, કબજાનો પ્રકાર: સાંકેતિક કબજો

(૧) લુંગારિયા હિતેશ વજુભાઇ ઉર્ફે વ્રજલાલ લુંગારિયા (ઉદારકર્તા અને ગિરવેદાર) અને (૨) લુંગારિયા નિક્તાબેન હિતેશ (સહ–ઉદારકર્તા) લોન એકાઉન્ટ નં. MIC009801808568 ના રોજ બાકી

મિલકતાનું વર્ણન :- જમીન આવેલ પ્લોટ નં. ૪૮ જેનું ક્ષેત્રફળ ૧૩૭.૬૦ સ્કે.મીટર કલ્પતરૂ સિટી-બી તરીકે જાણીતી સોસાયટીના રોડ અને સીઓપીની જમીનમાં અવિભાજીત ભાગ જે રેવન્થુ સર્વે નં. ૬૩ ખાતે આવેલ અને સ્થિત પૈકી જેનું ક્ષેત્રફળ એકર ૩-૦૭ ગુંઠા રાજકોટ જે વધુમાં એફ.પી.નં. ૩૧/૧ ટી.પી. સ્કીમ નં. ૧૮ તરીકે જાણીતું, જે આવેલ સિટી સર્વે નં. ૩૬૧૮/બી/૪૮ સિટી સર્વે વોર્ડ નં. ૧૩/૨ માં, સિટી રાજકોટ રજીસ્ટ્રેશન સબ ડિસ્ટ્રીક્ટ અને ડિસ્ટ્રીક્ટ રાજકોટ ખાતે આવેલ સમગ્ર મિલકત જેની ચર્તુ:સીમા: પૂર્વે : રોડ, પશ્ચિમે: પ્લોટ નં. ૪૯, દક્ષિણે: પ્લોટ નં. ૪૯, પ્લાટનં. ૪૭. **(૧) પેરવાની પ્રશાંત રમેશભાઈ** (ઉદ્યારકર્તા અને ગિરવેદાર) અને ૨૮.૦૧.૨૦૨૫, રૂા. ૧૧૩૬૪૮૬.૩/- (રૂા. અગિયાર લાખ છત્રીસ હજાર

(૨) પેરવાની રાજુબેન (સહ-ઉધારકર્તા) **(ਮੇਰ) ਐਤ।ਉਰਟ ਗੰ.** AFH045300923680

મિલકતનું વર્ણન :- રહેણાંક ટેનામેન્ટ જેનું પ્લોટ નં. ૧૫૭ની બિનખેતીલાયક જમીન પર થયેલ બાંધકામ જેનું ક્ષેત્રફળ અંદાજે ૫૪.૩૩ સ્કે.મીટર્સ (ગ્રાઉન્ડ ફ્લોર અને પહેલો માળ કુલ ક્ષેત્રફળ ૬૮ સ્કે.મીટર્સ) ભક્તિનગર–૨ તરીકે જાણીતું, જે રેવન્યુ સર્વે નં. ૮૭ પૈકી ખાતે આવેલ અને સ્થિત (જૂનો રેવન્થુ સર્વે નં. ૧૫૦) પશ્ચિમ બાજુએ ૦૫.૧૪ ગુંઠા જેનું ક્ષેત્રફળ મોજે મેદાયર કુભરડી તાલુકા: અંજાર ડિસ્ટ્રીક્ટ કચ્છ ખાતે આવેલ સમગ્ર મિલક્ત જેની ચર્તુ:સીમા: પૂર્વે: પ્લોટ નં. ૧૬૬, પશ્ચિમે: ૯.૧૪ મીટર આંતરિક રોડ, ઉત્તરે: પ્લોટ નં. ૧૫૮, દક્ષિણે: પ્લોટ નં. ૧૫૬. કબજાની તારીખઃ ૧૫.૦૫.૨૦૨૫, કબજાનો પ્રકારઃ સાંકેતિક કબજો (૧) **રોહિત સંજય કાંતિભાઈ** (ઉદ્યારકર્તા અને ગિરવેદાર) અને (૨) **રોહિત લલિતાબેન** (સહ-ઉદ્યારકર્તા અને ગિરવેદાર) ૧૩.૦૨.૨૦૨૫, રૂા. ૨૬૯૩૪૫૯.૯૬/- (રૂા. છવ્વીસ લાખ ત્રાણું હજાર ચારસો ઓગણસાંઈઠ અને છક્ષું પૈસા ફક્ત) તા. ૧૩.૦૨.૨૦૨૫

લોન એકાઉન્ટ નં. HLN000900910850& HLN000900966048 મિલકતાનું **વર્ણ**ઃ - ફતેટ નં. 303, ટાવર નં. ઈ ના 3જા માળે જેનું સેત્રકળ અંદાજે દ્વ.oc સ્ક્વેર મીટર કાર્પેટ એરિયા અને ૫.૪૧ રકે. મીટર્સ બાલ્કનો એરિયા કુલ કાર્પેટ એરિયા ક્ષેત્રફળ દૃદ્દ .૪૯ સ્કે. મીટર્સ સાથે ટોડ અને સીઓપીની જમીનમાં અવિભાજીત વણવેચાયેલ ભાગ જેનું ક્ષેત્રફળ અંદાજે 3૪.૪૬૩ સ્કેવર મીટર, શ્રી સ્વામિનારાયણ પાર્ક તરીકે જાણીતી સોસાયટી, ગાપોદ ખાતે શ્વિત, રેવન્યુ સર્વ ને . ૫૦૫ આવેલ (ઢ/૧૨ પ્રમાણે ક્ષેત્રફળ ૦-૭૫-૮૮ સ્કે.મી.) ટી.પી. સ્કીમ નં. ૪૪, અસલ પ્લોટ નં. ૮૬, ફાઇનલ પ્લોટ નં. ૮૬, ક્ષેત્રફળ ૪૫૫૩ સ્કે.મીટર્સ મોજે ગામ બાપોદ, રજીસ્ટ્રેશન સબ ડિસ્ટ્રીક્ટ અને ડિસ્ટ્રીક્ટ વડોદરા ખાતે આવેલ સમગ્ર મિલકત જેની ચર્તુ:સીમાઃ પૂર્વે: કોમન સીડી અને લિફ્ટ, પશ્ચિમેઃ વૃંદાવન હાઈટ્સ, ઉત્તરેઃ ફ્લેટ નં. ઈ-૩૦૪ દક્ષિણે: એફ.પી. નં. ૧૨૪/૧.

કબજાની તારીખઃ ૧૬.૦૫.૨૦૨૫, કબજાનો પ્રકારઃ સાંકેતિક કબજો **(૧) શાહ રાજેશકુમાર તુવસીદાસ** (ઉદ્યારકર્તા અને ગિરવેદાર) અને

(૨) શાહ દિપિકાબેન રાજેશકુમાર (સહ-ઉધારકર્તા) <mark>(a) ் சி : 16 ் :</mark> AFH000901596409

૨૮.૦૧.૨૦૨૫, રૂા. ૨૨૩૦૪૬७.૯૩/- (રૂા. બાવીસ લાખ ત્રીસ હજાર ચારસો સડસઠ અને ત્રાણું પૈસા ફક્ત) **તા. ૨૮.૦૧.૨૦૨૫** ના રોજ બાકી

ના રોજ બાકી

મિલકતનું વર્ણન :- ફ્લેટ નં. બી૪-૫૦૩, ટાવર બી-૪, ૫મા માળે, આવેલ બિલ્ટ અપ એરિયા ૫૪.૪૧ સ્કે.મીટર્સ કાર્પેટ એરિયા સાથે રોડ અને સીઓપીની જમીનમાં અવિભાજીત વણવેચાંચેલ ભાગ જેનું ક્ષેત્રફળ ૨૧.૫૬ સ્કે.મીટર્સ બાલ્કની અને વોશ એરિયા જેનું ક્ષેત્રફળ ૭.૦૪ અને બાંધકાર એરિયા ૬૫.૦૪ સ્કે.મીટર્સ રદ્રાક્ષ એલીગન્સ તરીકે જાણીતું, જે ટેવન્યુ સર્વે નં. ૫૫૯/૨ ખાતે સ્થિત હેક્ટર આરે ૦–૧૧–૧૩ અને આકાર ૦=૫૯ અને ૫૯૫ હેક્ટર આરે ૦-દ૧-૭૧ અને આકાર 3=૮૧ ટી.પી. સ્કીમ નં. ૪૩. કાઈનલ પ્લોટ નં. ૧૬/૨ અને ૪૭ જેનં ક્ષેત્રકળ ૪૩૭૦ સ્કે.મીટર્સ ગામ બાપોદ રજીસ્ટર્ડ ડિસ્ટ્રીક્ટ અને સબ ડિસ્ટ્રીક્ટ વડોદરા ખાતે આવેલ સમગ્ર મિલકત જેની ચર્તુ:સીમા: પૂર્વે: ફલેટ નં. બીજ-૫૦૪, પશ્ચિમે: ફાઈનલ પ્લોટ નં. ૧૮૦, ઉત્તરે: ૭.૫ મીટર્સ આંતરિક રોડ, દક્ષિણે: કોમન પેસેજ, સીડી, ઓટીએસ અને ફ્લેટ નં. બી૪-૫૦૨.

કબજાની તારીખઃ ૧૬.૦૫.૨૦૨૫, કબજાનો પ્રકારઃ સાંકેતિક કબજો

(૧) શર્મા કિંજલ યફોશકુમાર (ઉદ્યારકર્તા અને ગિરવેદાર) અને (૨) શર્મા <mark>ચફ્રોશકુમાર જયંતિભાઇ</mark> (સહ-ઉધારકર્તા) രിച്ച ലിട്ടാളം പ്. HLN000901402642 & HLN000901461593 ૧૧.૦૩.૨૦૨૫, રૂા. ७४૧૧૯७૨.૬/- (રૂા. ચુંબોતેર લાખ અગિયાર હજાર નવસો બોત્તેર અને છ પૈસા ફક્ત) તા. ૧૧.૦૩.૨૦૨૫

ના રોજ બાકી

મિલકતનું **વર્ણન** :- બંગ્લો એ-33 જેનું ક્ષેત્રફળ ૧૧૧.૪૮ સ્કે.મીટર્સ પ્લોટ ક્ષેત્ર. દ્૧.૭૬ સ્કે.મીટર્સ કોમન રોડ અને કોમન પ્લોટનું વણવેચાયેલ ભાગ અને ગાઉલ્ડ ક્લોર, પહેલા માળ પરનું બાંધકામ અને સીડી કેબિન જેનું ક્ષેત્રફળ ૧૮૧.૧૬ સ્કે.મીટર્સ સુપર બિલ્ટ અપ એરિયા ગેલેજ્ઞી બંગ્લોઝમાં, જે બ્લોક નં. ૧૮૯૨ અને ૧૮૯૩ ખાતે સ્થિત, મોજે ભાયલી રજીરદ્રેશન સબ ડિસ્ટ્રીક્ટ વડોદરા વિભાગ – ૩ (અકોટા) ડિસ્ટ્રીક્ટ વડોદરા ખાતે આવેલ સમગ્ર મિલકત જેની ચર્તુઃસીમા: પૂર્વેઃ પ્લોટ નં. એ/૨૮, પશ્ચિમે: ૭.૫ મીટર્સ સોસાયટી રોડ, ઉત્તરેઃ પ્લોટ નં. એ/૩૪, દક્ષિણેઃ પ્લોટ નં. એ/૩૪૨.

કબજાની તારીખઃ ૧૬.૦૫.૨૦૨૫, કબજાનો પ્રકારઃ સાંકેતિક કબજો

તારીખ : ૧૬.૦૫.૨૦૨૫. સ્થળ : અમદાવાદ, રાજકોટ અને વડોદરા

સહી/- અધિકૃત અધિકારી, યશ બેંક લીમીટેડ

टाइगर लॉजिस्टिक्स (इंडिया) लिमिटेड CIN-L74899DL2000PLC105817

पंजीकृत कार्यालयः डी–174, भूतल, ओखला औद्योगिक क्षेत्र, फेज–1 नई दिल्ली 110020 टेलीफोन नं. 011-47351111, फैक्सः 011-26229671 वेबसाइटः www.tigerlogistics.in, ईमेल आईडीः csvishal@tigerlogistics.in बोर्ड मीटिंग की सूचना

सेबी (सूचीबद्धता दायित्व और प्रकटीकरण आवश्यकताएँ) विनियम, 2015 के विनियम 29 के अनुसार, यह सूचना दी जाती है कि निदेशक मंडल की बैठक 27 मई 2025 को कंपनी के कॉर्पोरेट कार्यालय में निम्नलिखित कार्यसची मदों के लिए आयोजित की जा रही है: . 31 मार्च, 2025 को समाप्त तिमाही और वर्ष के लिए लेखापरीक्षित वित्तीय परिणामों पर विचार

करना और उन्हें अनुमोदित करना। पोस्टल बैलट और अन्य संबंधित मामलों की सूचना का अनुमोदन।

कार्यसुची के अनुसार अन्य मदें।

यह सूचना कंपनी की वेबसाइट www.tigerlogistics.in और स्टॉक एक्सचेंज की वेबसाइट ww.bseindia.com पर भी उपलब्ध है।

टाइगर लॉजिस्टिक्स (इंडिया) लिमिटेड के लिए हस्ता /

दिनांक: 19 05 2025 स्थान नई दिल्ली

विशाल सौरव गुप्ता कंपनी सचिव एवं अनुपालन अधिकारी



हिंदुजा हाउसिंग फाइनेंस लिभिटेड नेगिमत कार्यालय : नं. 167-169, द्वितीय तल, अन्ना सलाई, सैवपेट, चेन्नई- 60015 कार्यालय सं: 286, द्वितीय तल, पॉकेंट-1, सेक्टर-25, रोहिणी, नई दिल्ली- 110085 ईमेल : auction@hindujahousinglinance.com

एएलएम - प्रमोद चंद, मोबा. नं. 9990338759 आरआरएम - पवन कुमार पांडे, मोबा. नं. 8010562716 सीएलएम - सन्नी मलिक, मोबा.नं. 9654130749

ज्यातिक स्वार्ध में ति स्वार्ध में ति स्वार्ध में त्या से स्वार्ध में स्वर्ध में स्वर्य में स्वर्ध में स्वर्ध में स्वर्य में स्वर्य में स्वर्

ı	क्र.	लैन नं./ऋणकर्ताओं /	माँग सूचना तिथि	बकाया		
ı	सं.	गारंटरों के नाम	कब्जा की तिथि	राशि		
Γ	1.	DL/MNR/KCPR/A000000196, श्री अभिषेक गुप्ता, श्रीमती सिमरन		₹. 34,46,415 / -		
ı		सिमरन, दोनों का पता : मकान नं. सी–20, 3आर गुरु राम दास नगर,	14-05-2025	20—11—2024 के अनुसार		
ı		लक्ष्मी नगर, शंकर पुर बरनाड, दिल्ली— 110092	साँकेतिक	साथ में राशि पर ब्याज		
		अचल संपत्ति के विवरण : बिल्ट-अप प्रॉपर्टी नंबर 77, पॉकंट-09, सेक्टर 21, क्षेत्रफल 60 वर्ग मीटर, प्रवेश : सीदियों साक्षा, उक्त प्रॉपर्टी / मूमि में समी आनुपातिक हिस्से /अधिकारों के साथ-साथ उक्त हिस्से /संपत्ति के स् में समी अधिकार, हित, शीर्षक, रोहिणी आवासीय योजना, दिल्ली— 110085 में स्थित है। सीमा: पूर्वः प्रवेश, प्रशि सर्विस लेन, एतर ः प्लीट नंबर 76, दक्षिण: प्लॉट नंबर 78				
ı	2.	DL/TLK/TIHR/A000000226, श्री विक्री, श्रीमती ज्योति, दोनों	02-01-2025	₹. 14,38,267 /-		
I		का पता : मकान नं.— 259 / 48, ग्राम मुखमेलपुर दिल्ली — 110036	14-05-2025	23—12—2024 के अनुसार		

2.	DL/TLK/TIHR/A000000226, श्री विक्की, श्रीमती ज्योति, दोनों	02-01-2025	₹. 14,38,267 /-
	का पता : मकान नं.– 259/48, ग्राम मुखमेलपुर दिल्ली – 110036	14-05-2025	23—12—2024 के अनुसार
		साँकेतिक	साथ में राशि पर ब्याज
	अचल संपत्ति के विवरण : संपत्ति संख्या- 259/48 (इसकी छत के अधि		
	के भूमि क्षेत्र पर निर्मित, ग्राम मुखमेलपुर, दिल्ली 110036 की लाल डोरा अ	तीमाः पूर्वः गली, पश्चिमः श्री	
	नरेंद्र का घर, उत्तर: गली, दक्षिण: ऋषि घर सिंह का घर।		
3.	DL/PLM/DWSN/A000000290, श्री अजीत कुमार, श्रीमती नीतू	18-02-2025	₹. 17,16,541 /-
.	कुमारी, श्रीमती गीता देवी, सभी का पता : प्लॉट नंबर 15 ख. सं. 68/7	16-05-2025	18-02-2025 के अनुसार
	और 68/14 बापरोला विहार नांगलोई दिल्ली 110043	साँकेतिक	साथ में राशि पर ब्याज
	अचल संपत्ति के विवरण : संपत्ति नंबर 15, खसरा नंबर 68/7, 68/14 में से 25.08 वर्ग गज माप का क्षेत्र जो ग्राम बापरोला कॉर		
	जिसे नांगलोई विहार एक्सटेंशन के नाम से जाना जाता है, ब्लॉक पीर	बाबा बापरोला नई दिल्ली 1100-	13 में स्थित है। सीमाः पूर्वः

परिसर का स्थानांतरण नपुर एचडीएफसी बैंक शाखा 12 जुलाई , 2025 निम्नलिखित पते पर स्थानांतरित हो रही है।

16, अतमौजा कसी कॉलोनी गेट के सामने सुल्तानपुर, एसपी कोठी, वार्ड नंबर 17,

सोमवार से शनिवार – सुबह 10 बजे से शाम 4 बजे तक (दसरा और चौथा शनिवार – अवकाश)

8584055288,7779818168

HDFC BANK

फॉर्म संख्या आईएनसी *—*26 |कंपनी (निगमन) नियम, 2014

के नियम 30 के अनुसार] कंपनी के पंजीकृत कार्यालय को एक राज्य से दूसरे राज्य में बदलने के लिए समाचार पत्र में प्रकाशित किया जाने वाला विज्ञापन केंद्र सरकार उत्तरी क्षेत्र, नई दिल्ली के समक्ष . जंपनी अधिनियम, 2013, कंपनी अधिनियम, 2013 की धारा 13(4) और कंपनी (निगमन) नियम, 2014 के नियम 30(6) (ए) के मामले में **और**

नेसर्स **3पी इंफ्रा सर्विसेज प्राइवेट लिमिटेड** के मामले में जिसका पंजीकृत कार्यालय 39–बी, घोरा मोहल्ला आय गर, दक्षिण पश्चिम दिल्ली, नई दिल्ली, दिल्ली, भारत

10047 में है, नद्वारा आम जनता को सचित किया जाता है वि रकार को एक आवेदन करने का प्रस्ताव करती : समें कंपनी के पंजीकृत कार्यालय की पुष्टि की म की जाती है। 16 दिसंबर, 2024 को आयोजित असाधार आम बैठक में पारित विशेष प्रस्ताव के अनुसार कंपनी व सोसिएशन के ज्ञापन में परिवर्तन, ताकि कंपनी अपन . गंजीकृत कार्यालय "एनसीटी दिल्ली से हरियाणा

कोई भी व्यक्ति जिसका हित कंपनी के पंजीकत कार्याल प्रस्तावित परिवर्तन से प्रभावित होने की संभावना या तो एमसीए-21 पोर्टल (wwww.mca.gov.ii पर निवेशक शिकायत फॉर्म दाखिल करके वितरित क सकता है या अपने आपत्तियों को एक हलफनामे के साध पंजीकृत डाक से क्षेत्रीय निदेशक को अपने हित की प्रवृ ति और विरोध के आधार बताते हुए इस नोटिस व काशन की तारीख से चौदह (14) दिनों के भीतर बी– नई दिल्ली -110003 के पते पर भेज सकता है. सा आवेदक कंपनी की एक प्रति नीचे उल्लिखित

अपने पंजीकृत कार्यालय में भेज सकता है: –बी, घोड़ा मोहल्ला आया नगर, दक्षिण पश्चिम दिर्ल्ल नई दिल्ली, दिल्ली, भारत, 110047

पवन कुमार गुप्ता निदेशक डीनः 01520949 दिनांकः 18.05.202 स्थानः नई दिल्ली

डीनः 0143142

बोर्ड के आदेश से मेसर

हस्ता /

POST-OFFER PUBLIC ANNOUNCEMENT TO THE PUBLIC SHAREHOLDERS OF

प्राधिकृत अधिकारी, हिंदुजा हाउसिंग फाइनेंस लिमिटेड

VIRAT INDUSTRIES LIMITED

Corporate Identification Number: L29199GJ1990PLC014514; Registered Office: A-1/2, GIDC Industrial Estate Kabil Pore, Navsari - 396424, Gujarat, India; Contact Number: +91-2637-265011/265022/+91-7878325805; Website: www.viratindustries.com Email Address: factory@viratindustries.com/ sales@viratindustries.com;

pen Offer for acquisition of up to 23.56.954 Offer Shares representing 16.23% of the Expanded Voting Capital of Virat Industries Limite Target Company'), from its public shareholders at an offer price of ₹158.00/- per Offer Share, payable in cash, by an Individual Acqu Mr. Bhavook Tripathi (Acquirer 1), along with the Corporate Acquirers, M/s BT Capital Managers Private Limited (Acquirer 2), and M/s Brahi Precision Materials Private Limited (Acquirer 3), collectively referred to as the Acquirers, in accordance with the provisions of Regulatio 3(1) and 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and subseque

This Post-Offer Public Announcement is being issued by Swaraj Shares and Securities Private Limited, the Manager to the Offer ('Manager' on behalf of the Acquirers to the Public Shareholders of the Target Company, pursuant to and in compliance with the provisions of Regulatio 18(12) and other applicable provisions under the SEBI (SAST) Regulations ('Post-Offer Public Announcement').

This Post-Offer Public Announcement should be read in continuation of, and in conjunction with the: a) Public Announcement date Tuesday, September 24, 2024 ('Public Announcement'), (b) Detailed Public Statement dated Saturday, September 28, 2024 in connection with this Offer, published on behalf of the Acquirers on Monday, September 30, 2024, in Financial Express (English Daily) (All Editions), Jansatta Hindi dally) (All Editions), Mumbal Lakshadeep (Marathi Dally) (Mumbal Edition), and Financial Express (Gujarati Dally) (Navsari Edition 'Detailed Public Statement'), (c) Draft Letter of Offer dated Tuesday, October 08, 2024 filed and submitted with SEBI pursuant to the provision: of Regulation 16(1) of the SEBI (SAST) Regulations ('Draft Letter of Offer'), (d) Corrigendum to the Public Announcement, the Detailed Public Statement, and the Draft Letter of Offer dated Monday, March 17, 2025, published on behalf of the Acquirers on Tuesday, March 18, 2025 Corrigendum to the Public Announcement, the Detailed Public Statement, and the Draft Letter of Offer'); (e) Letter of Offer dated Saturda April 05, 2025, along with the Form of Acceptance-cum-Acknowledgement ("Letter of Offer"), (f) Recommendations of the Independent Directors of the Target Company which were approved on Tuesday, April 15, 2025 and published in the Newspapers on Wednesday, April 16, 202 Recommendations of the Independent Directors of the Target Company'), (f) Pre-Offer cum corrigendum to the Detailed Public Statemen Advertisement dated Wednesday, April 16, 2025, which was published in the Newspapers on Thursday, April 17, 2025 ('Pre-Offer Publi Announcement' (the Public Announcement, the Detailed Public Statement, the Draft Letter of Offer, the Corrigendum to the Publi nouncement, the Detailed Public Statement, and the Draft Letter of Offer, the Letter of Offer, the Recommendations of the Independent Directors, and the Pre-Offer Advertisement cum Corrigendum to the Detailed Public Statement of the Target Company and this Post-Offe Public Announcement are hereinafter collectively referred to as 'Offer Documents') issued by the Manager on behalf of the Acquirers

The capitalized terms used but not defined in this this Post-Offer Public Announcement shall have the meaning assigned to such terms in t

Oller L	Jocuments.					
1.	Name of the Target Company Virat Industries Limited bearing corporate identity number 'L29199GJ1990PLC014514', with its register office located at A-1/2, GIDC Industrial Estate Kabil Pore, Navsari - 396424, Gujarat, India.					
		Mr. Bhavook Tripathi, son of Mr. Chandra Prakash Shantiswarup Tripathi, aged about 54 years, Indian Citizen, bearing Permanent Account Number 'ABBPT7159D' allotted under the Income Tax Act, 1961, resident at Shri Govardhannath Lanth - B, Koregoan Park, Pune - 411001, Maharashtra, India.(Acquirer 1)				
			rs Private Limited, a private			
2.	Name of the Acquirers and PACs		ns of Companies Act, 1956 e Tax Act, 1961, with its regi			
	Traine or the Acquirere and TACC		lorth Main Road, Lane - B,			
		M/s Brahm Precision Materials Private Limited, a private limited company incorporated on Wednes 06, 2011, under the provisions of Companies Act, 1956, bearing Permanent Account Number 'AAP' allotted under the Income Tax Act, 1961, with its registered office located at K-221, MIDC Waluj, Aur. Bajaj Nagar MIDC Waluj, Gangapur, Aurangabad - 431136, Maharashtra, India. (Acquirer 3)				
3.	Name of Manager to the Offer	Swaraj Shares and Secu	rities Private Limited			
4.	Name of Registrar to the Offer	MUFG Intime India Priva	te Limited (Formerly known	as Link Intime India Private	Limited)	
5.	Offer Details					
5.1	Date of Opening of the Offer	Monday, April 21, 2025				
5.2	Date of Closing of the Offer	Monday, May 05, 2025				
6.	Date of Payment of Consideration	Tuesday, May 13, 2025				
7.	Details of the Acquisition	Drangood in th	e Offer Document			
	Particulars	(Assuming full acc	eptance in this Offer)		uals	
7.1	Offer Price	₹15	58.00/-	₹158.00/-		
7.2	Aggregate number of Equity Shares tendered	23,56,954		21		
7.3	Aggregate number of Equity Shares accepted	23,56,954		21		
7.4	Size of the Open Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	₹37,23,98,732.00/-		₹3,318.00/-		
7.5	Shareholding of the Acquirers before		•	ouncement		
a)	Number of Equity Shares	12,:	27,250	12,27,250		
b)	% of Expanded Voting Share Capital	8	.45%	8.	45%	
7.6	Sale Shares proposed to be acquire	d by way of Share Subs	cription Agreement			
a)	Number of Equity Shares	95,	99,999	95,9	9,999	
b)	% of Expanded Voting Share Capital	66	6.10%	66.10%		
7.7	Equity Shares acquired by way of O	ffer				
a)	Number of Equity Shares	23,	56,954	2	:1	
b)	% of Expanded Voting Share Capital	16.23%		0.0001%		
7.8	Equity Shares acquired after the De	tailed Public Statement		,		
a)	Number of Equity Shares		Nil		Nil	
b)	Price of the Equity Shares acquired	Not Applicable		Not Applicable		
c)	% of Expanded Voting Share Capital	Not Applicable		Not Applicable		
7.9	Post-Offer shareholding of the Acqu					
a)	Number of Equity Shares	1,31,84,203		1,08,27,270		
b)	% of Expanded Voting Share Capital					
7.10	Pre-Offer and Post-Offer shareholding		•			
0	Particulars	Pre-Offer	Post-Offer (Post-Preferential	Pre-Offer (Post-Preferential	Post-Offer	
		(Pre-Preferential Issue of Equity	Issue of Equity	Issue of Equity	(Post-Preferential Issue of Equity	
		Shares Paid-Up	Shares Paid-Up	Shares Paid-Up	Shares Paid-Up	
		Share Capital)	Share Capital)	Share Capital)	Share Capital)	
a)	Number of Equity Shares	23,56,954	Nil	23,56,954	23,56,933	

b) % of Expanded Voting Share Capital 16.23% Not Applicable 16.23% 16 23% The Acquirers accepts full responsibility for the information contained in this Post-Offer Public Announcement and for their obligations specified unc SEBI (SAST) Regulations.

The Acquirers will consummate the Share Subscription Agreement transaction in accordance with the provisions of Regulations 22(1), and 22(3) of the SEBI (SAST) Regulations and will make an application for reclassification of themselves as the promoters of the Target Company, in accordance with the provisions of Regulation 31A(10) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 including subsequent amendments thereto ('SEBI (LODR) Regulations').

10. A copy of this Post-Offer Public Announcement will be accessible on the websites of Securities and Exchange Board of India at www.sebi.gov.in, BS Limited at www.bseindia.com and the registered office of the Target Company.

SSUED BY MANAGER TO THE OFFER SWARAJ

Swaraj Shares and Securities Private Limited

Corporate Identification Number: U51101WB2000PTC092621

incipal Place of Business: Unit No 304, A Wing, 215 Atrium, Near Courtyard Marriot, Andheri East, Mumbai- 400093, Maharashtra, India Contact Person: Pankita Patel/ Tanmoy Banerjee Contact Number: +91-22-69649999

Email Address: takeover@swarajshares.com Investor grievance Email Address: investor.relations@swarajshares.com SEBI Registration Number: INM00012980

Validity: Permanent

Date: Monday, May 19, 2025 Place: Mumbai

On behalf of all the Acquire Director of Acquirer - 3

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities nor for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer datedMay 03,2025(the "Letter of Offer") or "LOF") filed with the BSE Limited ("BSE"), and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBIICDR Regulations).



TRANS INDIA HOUSE IMPEX LTD

Corporate Identity Number: L74110GJ1987PLC152434

Registered Office: B-1101, Titanium Square, B/h Sarveshwar Tower, Opp. B. M. W. Show, Room, Thaltei, Ahmedabad, Gujarat - 380 054, India. Tel: 079 - 4600 8108

Contact Person: Mr. Mrugesh A. Vyas, Company Secretary & Compliance Officer

Email: compliance@tihil.co.in; info@tihil.co.in Website: www.tihil.co.in

Our Company was originally incorporated in the name and style of "GBC HI-TECH (INDIA) LIMITED" as a Public Limited Company under the Companies Act, 1956 pursuant to a Certificate of Incorporation granted by the Registrar of Companies, Uttar Pradesh (ROC) at Kanpur on May 25, 1987. The name of our Company was subsequently changed to MODI GBC LIMITED pursuant to special resolution on January 31, 1992, and a fresh Certificate of Incorporation was issued by the ROC, further Changed to GBC MODICORP LIMITED pursuant to special resolution on June 10, 2000, further changed to SPICE SYSTEMS LIMITED pursuant to special resolution on November 25, 2002, further Changed to IO SYSTEMS LIMITED pursuant to special resolution on August 8, 2007, further Changed to "TRANS INDIA HOUSE IMPEX LIMITED" (Our Company) pursuant to special resolution on July 25, 2022. The Registered Office was shifted from the State of Uttar Pradesh to Gujarat on June 12, 2024, vide the Order of the Regional Director dated November 24, 2023. For details of changes in Name of our Company and our Registered Office of our Company, please see "General Information" on page 49 of this Draft Letter of Offer.

OUR PROMOTERS: IRFAN ABDULRAHIMBHAI QURESHI, MAYANK SURESH JOLLY, M/S. SUNSOURCE CAPITAL SERVICES INDIALIMITED

ISSUE OF UP TO 3,55,26,000 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 13.90 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 3.90 PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹ 4938.11 LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARES FOR EVERY 1 (ONE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MAY 08, 2025 (THE 'ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 196 OF THIS DRAFT LETTER OF OFFER.

Assuming full subscription

ISSUE **PROGRAMME**

ISSUE OPENS ON May 27, 2025 LAST DATE FOR ON MARKET RENUNCIATION** June 11, 2025

ISSUE CLOSES ON* **June 17, 2025**

o the Issue Closing Date.

t Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior

THE ISSUE PRICE OF EACH EQUITY SHARE IS 1.39 TIMES THE FACE VALUE OF THE EQUITY SHARE.

Simple, Safe, Smart way of Application - Make use of it !!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section

Facilities for application in this Issue:

ASBA Facility n accordance with Regulation 76 of the SEBI ICDR Regulations, the Rights Issue Circulars and the ASBA Circulars all nvestors desiring to make an application in this issue are mandatorily required to use either the ASBA process only nyestors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details refer to "Terms of the Issue - Making of an application through the ASBA process" on page196of the

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered using ADD reaching, each such occords induced a separate account in sown half with any other SED registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clea demarcated funds should be available in such account for such an Application.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMATACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS Pursuant to provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders will be credited in their respective demat account and shall be admitted for trading on the Stock Exchange under the INE502D20011to requisite approvals. For details of credit of the Rights Entitlements, see "Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 212of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. The Shareholder who ailed to provide their demat details in the stipulated time then their rights entitlement shall lapse and shall not be eligible to apply in this issue.

The Eligible Equity Shareholders shall send a letter to the Registrar containing the name(s), address, e-mail address. contact details and the details of their demat account along with copy of self-attested PAN and self-attested client master sheet of their demat account either by email, post, speed post, courier, or hand delivery so as to reach to the Registrar no later than two Working Days prior to the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company PROCEDURE FOR APPLICATION

n accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all investors desiring to make an application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such applications before making their application through ASBA. For details of procedure for application by the resident eligible shareholders holding equity shares in physical form as or ecord date, please see "Procedure for application by eligible equity shareholders holding equity shares in physica form" on page 204of the Letter of Offer.

Procedure for Application through the ASBA process: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they nave correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link

Application by Eligible Equity Shareholders holding Equity Shares in physical form: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date

PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OF OUR COMPANY ATLEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM. Allotment of rights equity shares in dematerialised form: Please note that the rights equity shares applied for in this issue can be allotted only in dematerialised form and to the same depository account in which our equity shares

are held by such investor on the record date Dispatch of the Abridged Letter of Offer (ALOF) and application: The despatch of the ALOF and the application

Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares under dispute, including any court proceedings, as applicable or g) non-institutional equity shareholders in the United States.

Applications on Plain Paper under ASBA process: An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be

accepted from any address outside India. Alternatively, Eligible Equity Shareholders may also use the Application Form available online on the websites of our Company, the Registrar to the Issue or the Stock Exchanges to provide requisite details.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

Name of our Issuer, being TRANS INDIAHOUSE IMPEX LIMITED
Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository):

Registered Folio Number/ DP and Client ID No.; Number of Equity Shares held as on Record Date;

Allotment option preferred –only Demat form; Number of Rights Equity Shares entitled to; Number of Rights Equity Shares applied for:

Number of Additional Rights Equity Shares applied for, if any

Total number of Rights Equity Shares applied for within the Right Entitlements

Total amount paid at the rate of £13.90/- per Rights Equity Share; Details of the ASBAAccount such as the account number, name, address and branch of the relevant SCSB

In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained;

Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue. Documentary evidence for exemption to be provided by the applicants

Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBAAccount

Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as

they appear in the records of the SCSB); Additionally, all such Applicants are deemed to have accepted the following:

"I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S"). I/ we understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. I/ we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand this application should not be forwarded to or transmitted in or to the United States at any time. I/ we confirm t I/ we are not in the United States and understand that neither us, nor the Registrar or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as

defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction.
"I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

If We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold,

pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities

I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of RegulationS or in a transaction exempt from, or not subject to, the registration requirements of the

I/We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.

 $In cases where \ multiple\ Application\ Forms\ are\ submitted\ for\ Applications\ pertaining\ to\ Rights\ Entitlements\ credited\ to\ Rights\ Rights$ the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar atwww.masserv.com. .Our Company and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBAAccounts on or before the Issue Closing Date.

Last date for Application: The last date for submission of the duly filled in the Application Form or a plain paper Application is, June 17,2025 i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with a SCSB nor uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Basis of Allotment" on page 222 of the Letter of Offer.

Procedure for Renunciation: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges; or (b) through an off-market transfer, during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism. Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stockbroker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. The Lead Manager and our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date

a. On Market Renunciation The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demand accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered

stock-broker in the same manner as the existing Equity Shares of our Company. In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchange under subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchange for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlement.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e from (May 27,2025to June 11,2025 (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the INE502D20011 and indicating the details of the Rights Entitlements they intend to trade. The Investors can place order for sale of Rights Entitlements only to the extent of Rights

Entitlements available in their demat account. The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on 'T+1 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchanges and the SEBI

b. Off Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue. The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the INE502D20011 the details of

the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date

Listing and trading of the Equity Shares to be issued pursuant to this Issue
The existing Equity Shares are listed and traded on BSE (Scrip code: 523752under the ISIN:INE502D01011). T Rights Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/ rading approvals from the Stock Exchanges. Upon receipt of such listing and trading approvals, the Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and

Disclaimer clause of BSE Limited: "It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited." Availability of issue materials: In accordance with the SEBI ICDR Regulations, the Abridged Letter of Offer, the

Application Form, the Rights Entitlement Letter and other Issue material will be sent/ dispatched only to the Eligible Equity Share holders who have provided Indian address and who have made a request in this regard. Incase such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and incase such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

a) our Company atwww.tihil.co.in b) the Registrar to the Issue at www.masserv.comand c) the Stock Exchange at www.bseindia.com.

Allotment Banker Account - Indusind Bank Limited (Contact Person - Mr. Kaushik Chatterjee)
Bankers to the issue and Refund Banker – Indusind Bank Limited

For Risk Factors and other details, kindly refer page no.25 of the Letter of Offer

Other important links and helpline

The Investors can visit following links for the below-mentioned purposes:
a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application

process and resolution of difficulties faced by the Investors: www.masserv.com
b) Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or

our Company: www.masserv.com c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form:

www.masserv.com d) Submission of self-attested PAN, client master sheet and demat account details by non- resident Eligible Equity Shareholders: https://www.masserv.com

This Issue will remain open for a minimum 22 (Twenty-Two) days. However, our Board will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Closing Date).



REGISTRAR TO THE ISSUE MAS SERVICES LIMITED : Add: T 34, 2nd Floor, Okhla Industrial Area, Phase II, New Delhi, Delhi - 110 020. **Tel No:** 011 - 26387281,82,83/ +91 11 4132 0335 Tel No: 011 - 26387281,82,83/ +91 11 4132 0335 Email: investor@masserv.com Website: www.masserv.com

Contact Person: Mr. Sharwan Mangla • SEBI Registration Number: INR00000004 COMPANY SECRETARY AND COMPLIANCE OFFICER



MR. MRUGESH A. VYAS - TRANS INDIA HOUSE IMPEX LIMITED
Registered Office: Registered Office: B-1101, Titanium Square, B/h Sarveshwar Tow Opp. B. M. W. Show, Room, Thaltej, Ahmedabad, Gujarat - 380 054, India.Tel: 079 - 4600 8108

vestor may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue or post Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving complete details such as name, address of the Applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA Investors. For details on the ASBA process, see "Terms of the Issue" on page 196of the Letter of Offer.

For Trans India House Impex Limited On behalf of Board of Directors

MRUGESH A. VYAS

Date: May 20, 2025 Company Secretary & Compliance Officer - ACS: 49190 DISCLAIMER: Our Company is proposing, subject to market conditions and other considerations, to make a rights issue of its Equity Shares, and has filed a Letter of Offer with BSE Limited on May 13, 2025. The letter of offer is available on the website of SEBI atwww.sebi.gov in, the website of the stock exchange at www.bseindia.com, the Company website at www.tinil.co.inand the website of registrar at www.masserv.com. Potential investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer filed with the SEBI and the stock exchanges, including the section titled "Risk Factors", beginning on Page -25- of the Letter of Offer, for details of the same, when available. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer or sale of securities in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act 1933, as a mended, or an exemption from registration. Any public offering of securities to be made the United States will be

of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, no public offering of securities is being made in the