



Date: 08-04-2023

To,
The Board of Directors,
TRANS INDIA HOUSE IMPEX LIMITED
(formerly known as IO SYSTEM LIMITED)

Registered Office: Office No. 1109,
Corporate Park Tower,
A/1, Plot No.7a/1, Sector 142,
Noida Gautam Buddha Nagar,
Up 201301 In

Correspondence office: B-1101, Titanium Square,
B/H. Sarveshwar Tower,
Opp. B.M.W. Show Room,
Thaltej, Ahmedabad 380054 GJ In

CERTIFICATE

We have examined relevant books, documents and papers produced before us by M/s **TRANS INDIA HOUSE IMPEX LIMITED (formerly known as IO SYSTEM LIMITED)** ("the company") and by M/s Mass Service Limited, Registrar and Transfer agent of the Company for issuing certificate in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulation, 2018.

To the best of our knowledge and according to the information and explanation given to us, we hereby certify the '**Reconciliation of Share Capital Audit Reports**' for the quarter and year ended on 31st day of March, 2023 as per **Annexure A**.

Date: 08-04-2023
Place: Ahmedabad



**For HDS& Associates
(Company Secretaries)
Cop. No: 17840**

Heti Rehen
Gandhi
CS Heti R. Gandhi
(Proprietor)

Digitally signed by Heti
Rehen Gandhi
Date: 2023.04.08
15:01:43 +05'30'

M. No. F11884

Pr. No. 1507/2021

UDIN: A047554E000039986

Received & Accepted by the Company

For **TRANS INDIA HOUSE IMPEX LIMITED**

MAYANK SURESH
JOLLY

Digitally signed by MAYANK
SURESH JOLLY
Date: 2023.04.08 15:24:28 +05'30'

Mayank Jolly
(Director)

DIN: 09366175



Annexure A

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	31-03-2023	
2.	ISIN	INE502D01011	
3.	Face Value	Rs.10/-	
4.	Name of the Company	TRANS INDIA HOUSE IMPEX LIMITED (formerly known as IO SYSTEM LIMITED)	
5.	Registered Office Address	Office No. 1109, Corporate Park Tower, A/1, Plot No.7a/1, Sector 12, Noida, Gautambuddha Nagar-201301, Up	
6.	Correspondence Address	B-1101, Titanium Square, B/H. Sarveshwar Tower, OPP. B.M.W. SHOW ROOM", Ahmedabad-380052, Gujarat	
7.	Telephone & Fax Nos.	Ph: +91 9512313146	
8.	Email address	iosystembuz@gmail.com , Compliance@tihil.co.in	
9.	Names of the Stock Exchanges where the company's securities are Listed	BSE	
		Number of shares	% of Total Issued Capital
10.	Issued Capital	16900000.00	100.00
11.	Listed Capital BSE	16900000.00	100.00
12.	Held in dematerialised form in CDSL	2885552	17.07
13.	Held in dematerialised form in NSDL	13443248	79.55
14.	Physical	571200	3.38
15.	Total No. Of Shares (12+13+14)	16900000.00	100.00
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	N.A.	N.A.



17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars***	No. of shares	Applied/Not Applied for Listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	Is In-principal approval pending for SE
NIL						

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any Other (to specify)

18	Register of Members is updated (Yes / No) If not, updated upto which date	Yes
19	Reference of previous quarter with regards to excess dematerialised shares,if any.	Nil
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	N.A.

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	0	0	0
Pending for more than 21 days	0	0	0

22	Name, Telephone & Fax No. of the Compliance Officer of the Co.	<p><u>Previous Compliance Office Details:</u></p> <p>Name: Mayank Agarwal Membership No: A55107 PAN: AMNPA2863N Date of Appointment: 05-09-2022 Date of Cessation: 15-09-2022</p> <p><u>Present Compliance Officer Cum Company Secretary Details:</u></p> <p>Name: Mrugesh Vyas Membership No: A49190</p>
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		PAN: AIXPV8495M Date of Appointment: 15-09-2022
23	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	HDS & ASSOCIATES Company Secretaries Heti Rehen Gandhi (Proprietor) At: 300, Platinum plaza, Opp. IOC Petrol pump, Bodakdev, Ahmedabad-380052 Mobile No. : 9909587835 Membership No: F11884 COP: 17840 Pr. No: 1507/2021
24	Appointment of common agency for share registry work	M/s Mass Service Limited T-34, 2 nd floor, Okhla Industrial Area, Delhi, New Delhi-110020 E-mail: info@masserv.com Website: www.masserv.com
25	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	1. After taking approval from the Shareholders in their Extra Ordinary General Meeting held on 28-12-2022, the Company is in Compliance process for changing Registered office from the state of Uttar Pradesh to the State of Gujarat. Once, the Compliance process has been completed, the registered office address of the Company will be changed.

	<p>2. We hereby inform that the Board of Directors of the Company at their meeting held on Friday, 27th January, 2023 had allotted 1,86,26,000 (One Crore Eighty Six Lakh and Twenty Six Thousand) Convertible Equity Warrants ("Warrants") of face value of INR 10/- (Rupees Ten only) each at an issue price of INR 10/- (Rupees Ten Only) each which is at par of the face value of each Warrant in the dematerialized mode to the Promoters and Non-Promoters Allottees on a Preferential basis, carrying a right to subscribe to One Equity Share per Warrant within a period of 18 months from the date of Allotment of these Warrants. Kindly note that the Company has received in aggregate INR 9,31,30,000/- from the Allottees as Warrants Subscription Money which is equivalent to 50% of the issue price of the said Warrants.</p>
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Date: 08-04-2023
Place: Ahmedabad



For HDS & Associates
(Company Secretaries)
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Heti Rehen Gandhi
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 Heti Rehen Gandhi
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